



NEW ACCOUNT INFORMATION

Date _____

Account Type- Personal _____ Business _____

Customer Contact Information:

Name _____

Address _____

Phone _____

Email _____

Preferred Contact Method _____

Will you be sending wire transfers from this account? Yes _____ No _____

Information Needed:

| <u>Business</u> |
|-----------------------------------|
| * Tax ID # |
| * Phone # |
| * Bus type |
| * Address (physical & mailing) |

| <u>Acct Signers</u> |
|-----------------------------------|
| * SSN # |
| * Phone # |
| * Email |
| * Address (physical & mailing) |
| * Mother's maiden name |

Business Documents Needed:

- Certificate of Inc/ LLC
- Bylaws/ Operating Agreement
- Copy of ID for all signers

Please email completed form to customerservice@bocok.com.

A Customer Service Representative will be in contact within 2 business days.