



NEW ACCOUNT INFORMATION

Date _____

Account Type- Personal _____ Business _____

Customer Contact Information:

Name _____

Address _____

Phone _____

Email _____

Preferred Contact Method _____

Will you be sending wire transfers from this account? Yes _____ No _____

Information Needed:

Business

* Tax ID #
* Phone #
* Bus type
* Address
(physical &
mailing)

Acct Signers

* SSN #
* Phone #
* Email
* Address
(physical &
mailing)
* Mother's
maiden name

Business Documents Needed:

- Certificate of Inc/ LLC
- Bylaws/ Operating Agreement
- Copy of ID for all signers

Please email completed form to customerservice@bocok.com.

A Customer Service Representative will be in contact within 2 business days.